



5400 Tuscarawas Rd, Beaver PA, 15009
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Annuity Withdrawal Form

First Name: _____ Certificate Number(s): _____

Last Name: _____

Address: _____ Last 4 Digits of SSN: _____

_____ Phone Number: (____) _____

(Is this a new address? ☐ Yes ☐ No) Cell Phone: (____) _____

Email Address: _____ Date of Birth: ____/____/____

If check is to be made payable to someone other than annuitant please complete:

First Name: _____ Last Name: _____

Address: _____

Agreement for Partial Withdrawal:

I am applying for a withdrawal in the amount of \$ _____ in accordance with the provisions in my annuity certificate. I agree that this withdrawal shall be governed by the cash withdrawal option on my annuity certificate. **I understand that any tax withholding will be deducted from the amount above.**

Surrender Charges:

If withdrawals exceed the surrender charge free withdrawal percentages in your certificate, a surrender charge will be applied as spelled out under the terms in your certificate.

Election to Withhold Taxes:

If you do not make a selection for tax withholding, GCU must withhold the mandatory 28% as set forth by Internal Revenue Service regulations.

- ☐ I elect not to have income tax withheld.
- ☐ I elect to have income tax withheld at a flat rate of \$ _____.
- ☐ I elect to have income tax withheld equal to _____% of taxable amount.

Owner's Signature: _____ Date: _____